

EXPORT PLANNING REPORT

Market

Ulisse Product Code: UL842211

Dishwashers

Market: **United Kingdom**

November 2019

TO SUCCEED IN
INTERNATIONAL MARKETS



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Product Description

Data contained in this report represents an aggregate of the Combined Nomenclature codes shown in the left column of the following table. In order to provide an overview of the aggregation criteria used, categories similar to that of the products included in the Ulisse Product Code are shown in the "Description" column. The "Weight %" column indicates the percentage weight of each code of the Combined Nomenclature used in the aggregation. **This weight is determined by using the European Union structure of imports.**

CHAPTER 84 - NUCLEAR REACTORS, BOILERS, MACHINERY AND MECHANICAL APPLIANCES; PARTS THEREOF

CATEGORIES: Dishwashing machines; machinery for cleaning or drying bottles or other containers; machinery for filling, closing, sealing or labelling bottles, cans, boxes, bags or other containers; machinery for capsuling bottles, jars, tubes and similar containers; other packing or wrapping machinery (including heat-shrink wrapping machinery); machinery for aerating beverages

Code	Weight %	Description
		Dishwashing machines
8422 11 00	100	Of the household type
		Other
		Machinery for cleaning or drying bottles or other containers

Continue...

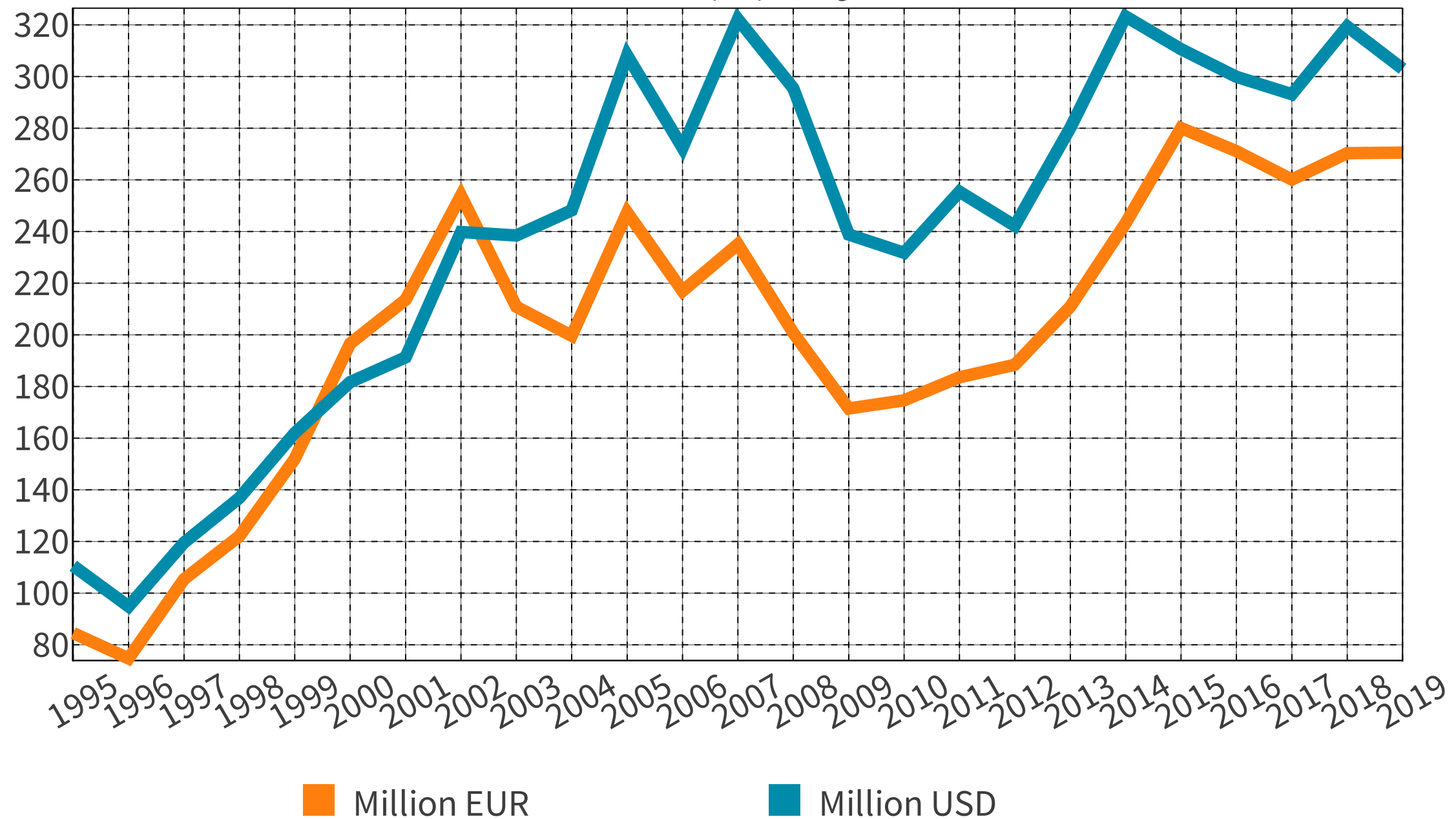
Code	Weight %	Description
		Machinery for filling, closing, sealing or labelling bottles, cans, boxes, bags or other containers; machinery for capsuling bottles, jars, tubes and similar containers; machinery for aerating beverages
		Other packing or wrapping machinery (including heat-shrink wrapping machinery)
		Parts

**Market size
(2019)****270.6** million EUR**303.0** million USD**Average prices of
imports (2019)****4.20** EUR/kg**4.71** USD/kg**Compound Annual Growth Rates (CAGR)
of imports in current USD**CAGR in 2001-2008: **+6.3%**CAGR in 2009-2019: **+0.2%**CAGR in 2020-2022: **+1.2%**

Market Dynamics

Value of Imports

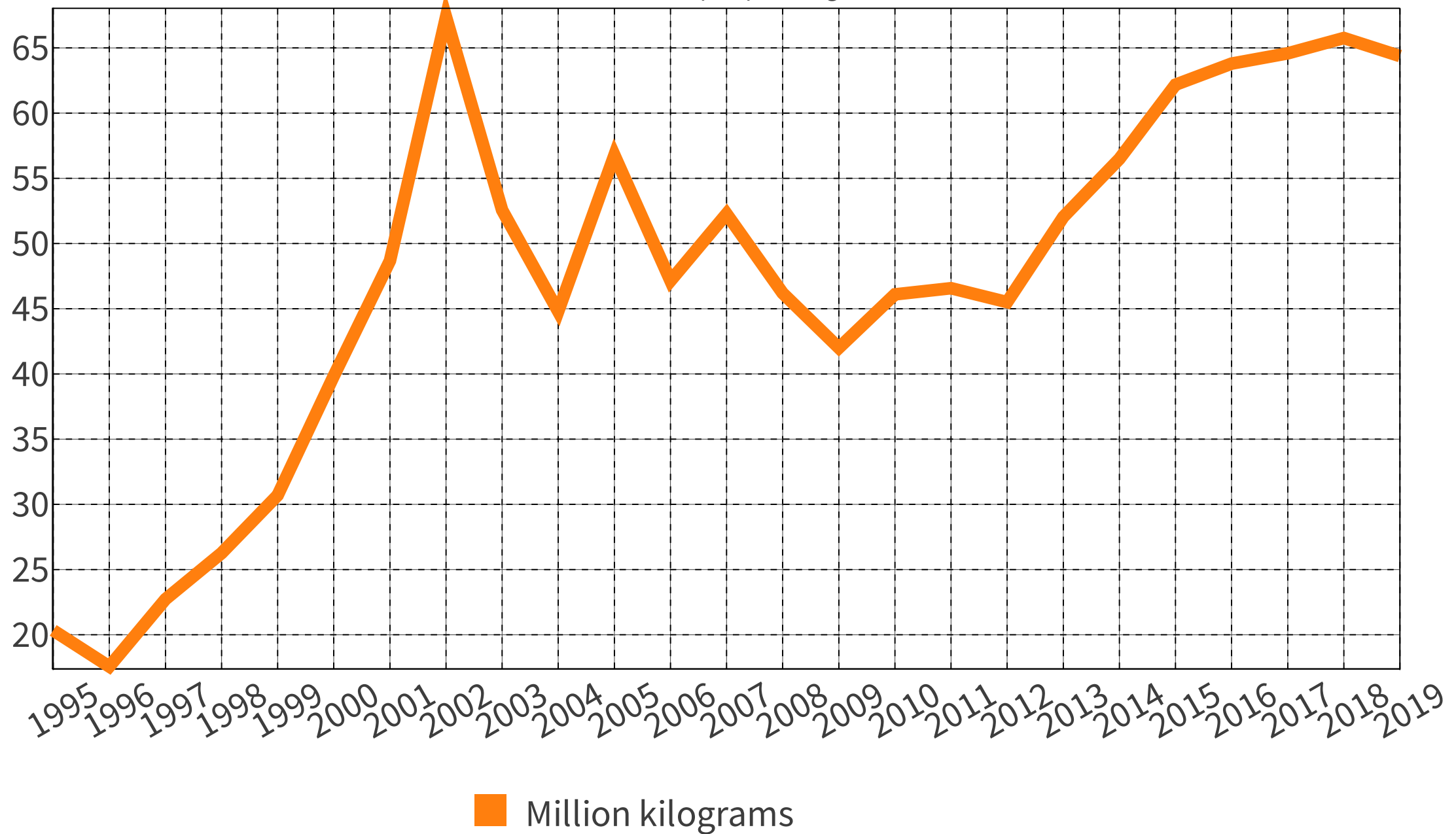
Source: www.exportplanning.com



Market Dynamics

Quantity of Imports

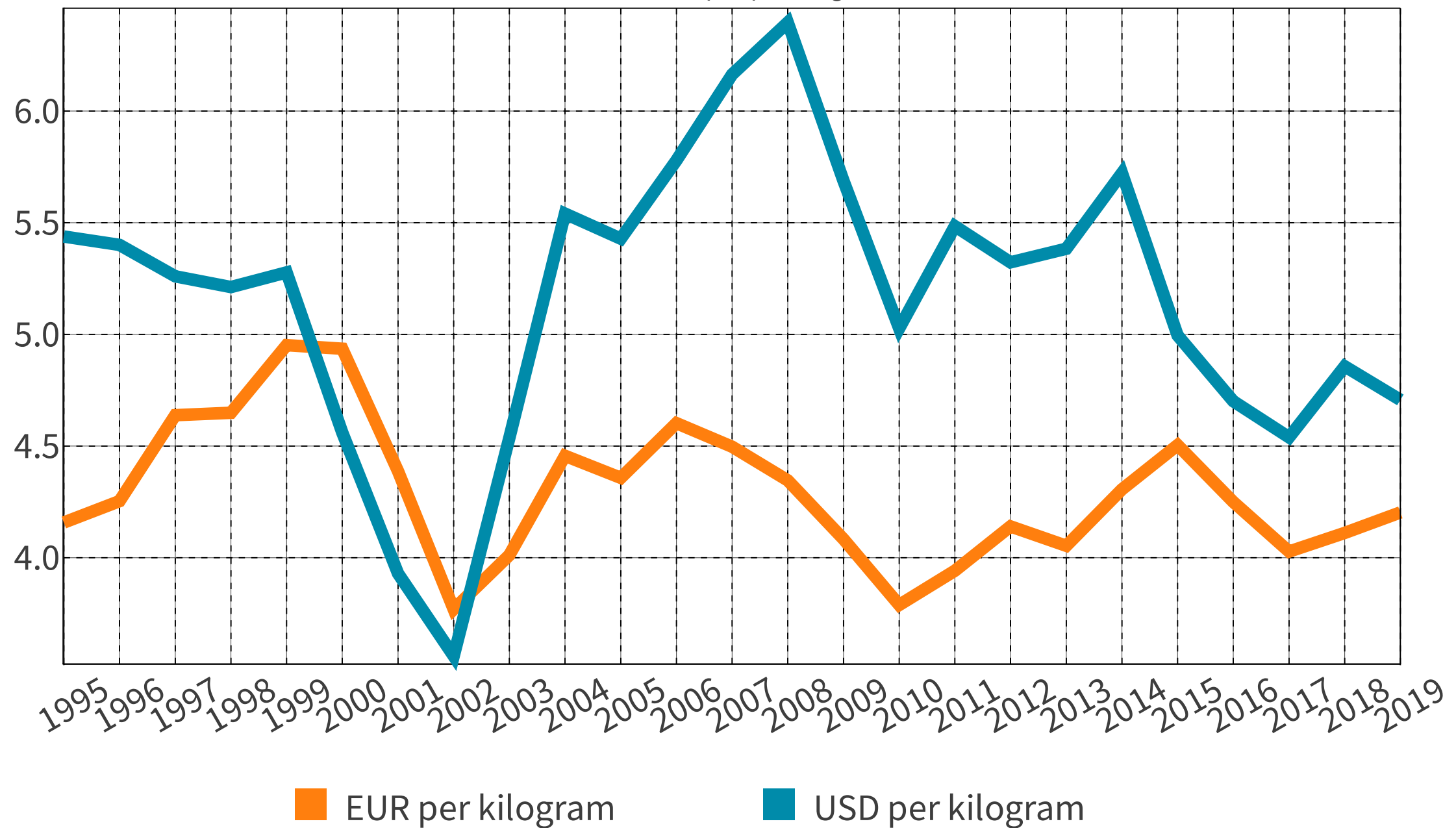
Source: www.exportplanning.com



Market Dynamics

Average Price of Imports

Source: www.exportplanning.com



Market Dynamics: Values and Quantities

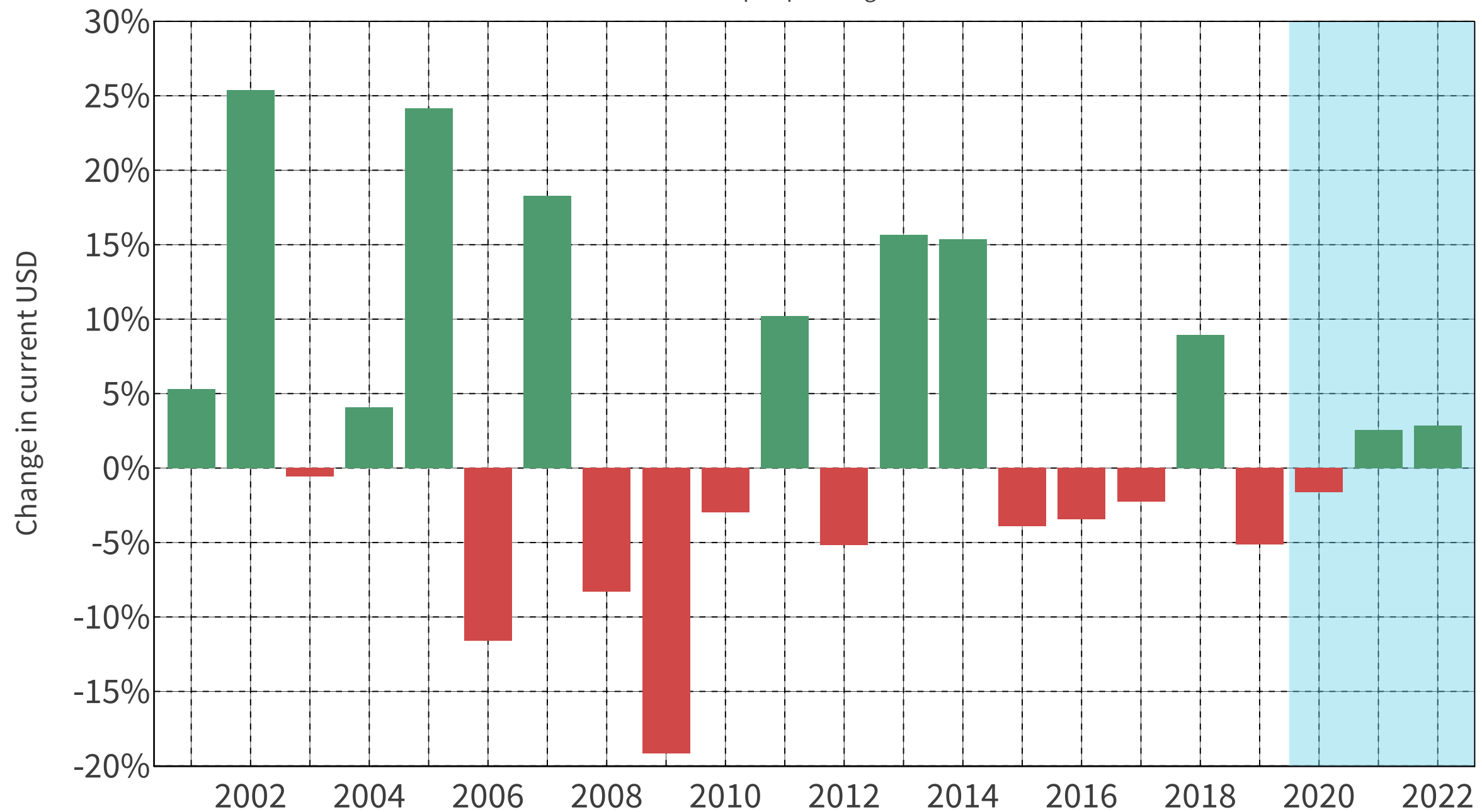
Year	Values		Quantities				Prices	
	M USD	var %	K kg	var %	K of units	var %	USD/kg	USD/units
2000	181.7	12.2	39 838	29.8	949	31.5	4.56	191.4
2001	191.3	5.3	48 682	22.2	1 127	18.8	3.93	169.7
2002	239.8	25.4	67 366	38.4	1 273	12.9	3.56	188.4
2003	238.5	-0.6	52 567	-22.0	1 066	-16.2	4.54	223.7
2004	248.2	4.1	44 797	-14.8	996	-6.5	5.54	249.2
2005	308.2	24.2	56 773	26.7	1 366	37.1	5.43	225.6
2006	272.4	-11.6	47 141	-17.0	1 267	-7.2	5.78	215.0
2007	322.2	18.3	52 274	10.9	1 264	-0.3	6.16	255.0
2008	295.5	-8.3	46 198	-11.6	1 118	-11.6	6.40	264.4
2009	238.9	-19.2	42 001	-9.1	1 007	-9.9	5.69	237.1
2010	231.8	-3.0	46 102	9.8	1 120	11.2	5.03	207.0
2011	255.4	10.2	46 573	1.0	1 129	0.9	5.48	226.2
2012	242.2	-5.2	45 508	-2.3	1 124	-0.4	5.32	215.4
2013	280.1	15.7	52 038	14.3	1 274	13.3	5.38	219.9
2014	323.2	15.4	56 490	8.6	1 430	12.2	5.72	226.1
2015	310.6	-3.9	62 179	10.1	1 595	11.5	5.00	194.7
2016	299.9	-3.4	63 796	2.6	1 690	5.9	4.70	177.5
2017	293.2	-2.2	64 584	1.2	1 692	0.2	4.54	173.2
2018	319.4	8.9	65 757	1.8	1 732	2.3	4.86	184.4
2019	303.0	-5.1	64 375	-2.1	1 691	-2.4	4.71	179.2

Source: www.exportplanning.com

Market Prospects

Imports Forecast

Source: www.exportplanning.com

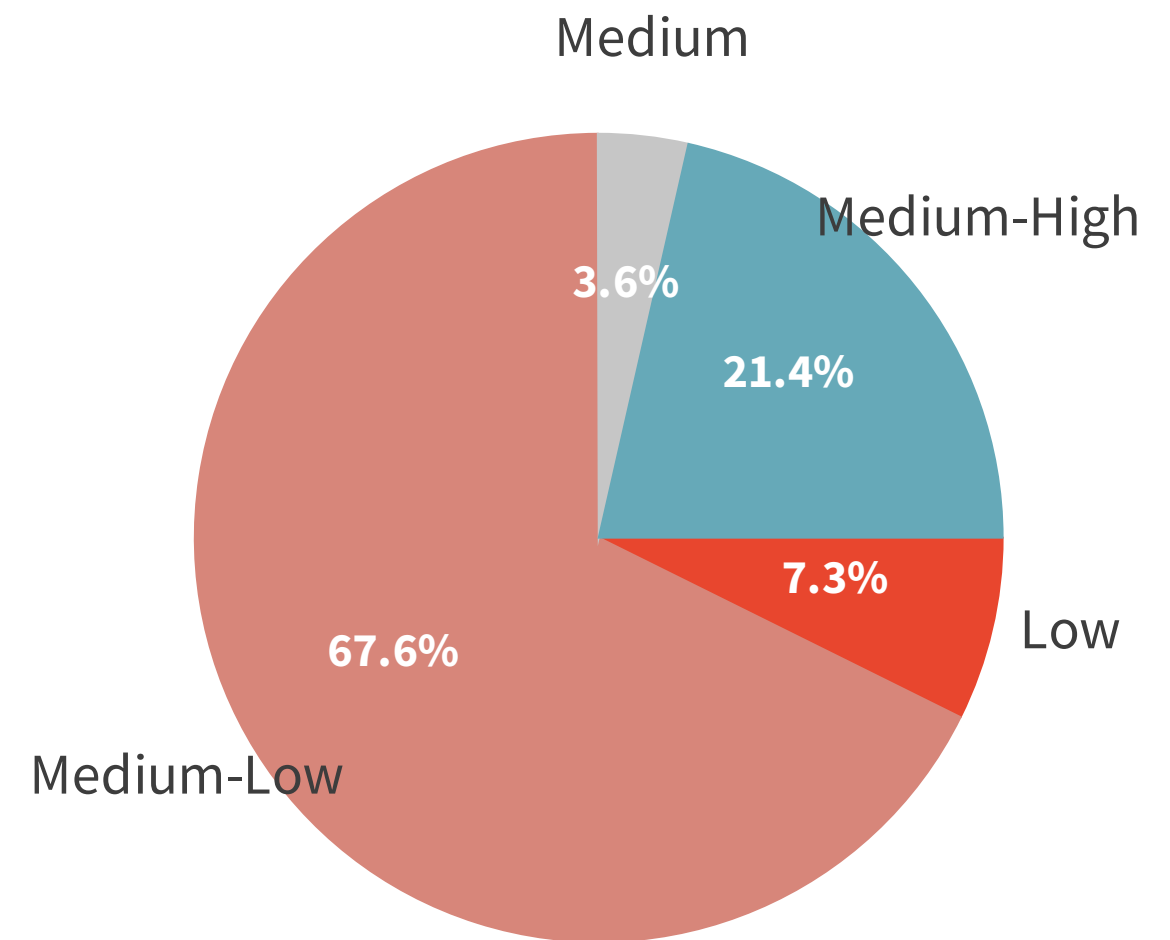
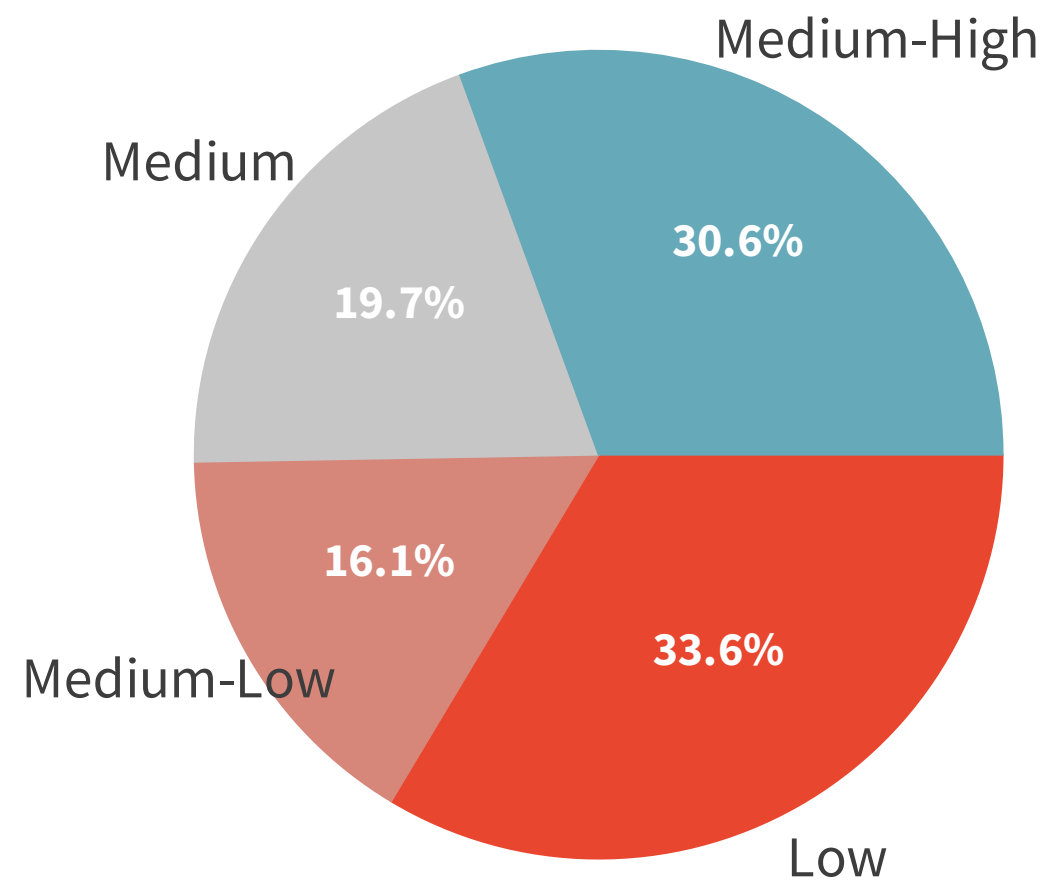


Distribution of Imports by Price Range

Source: www.exportplanning.com

Year 2009

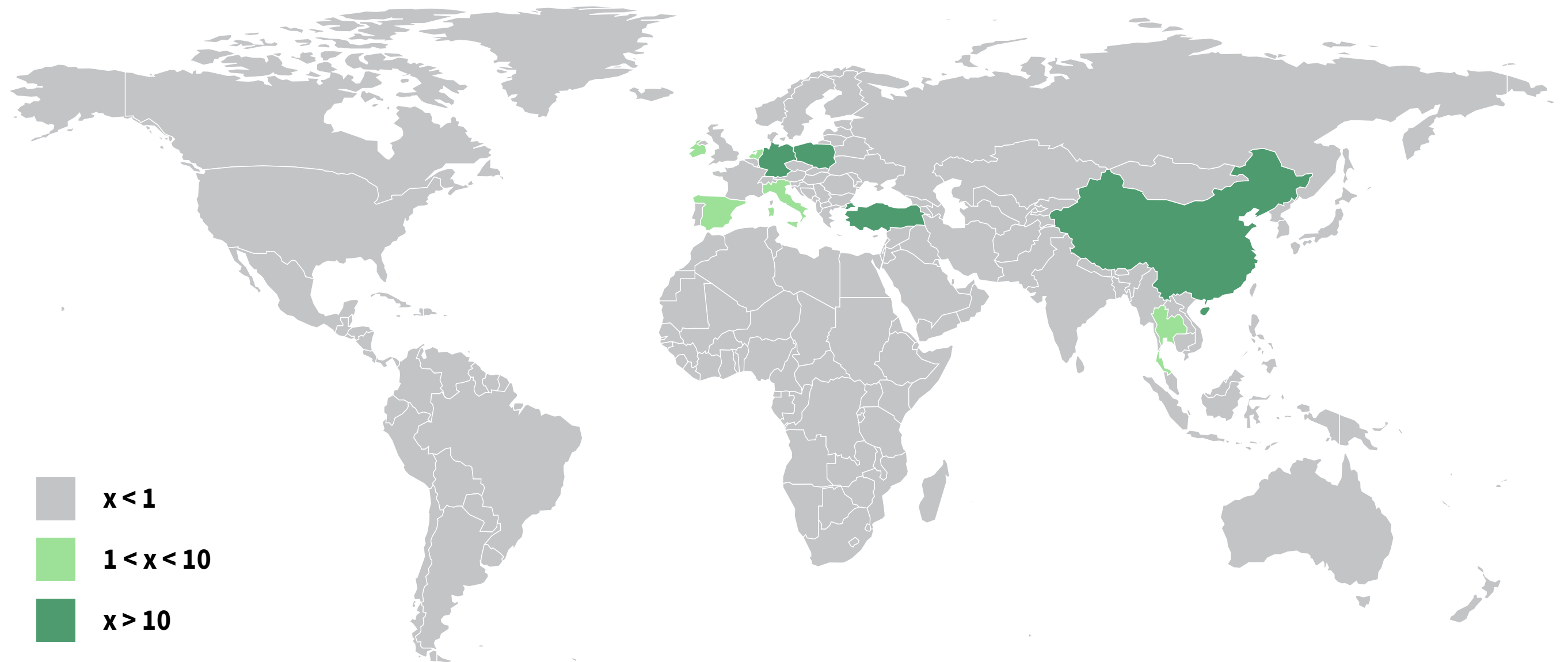
Year 2019



Competitors on the market

Export value (million dollars, 2019)

Source: www.exportplanning.com



Major Exporting Countries

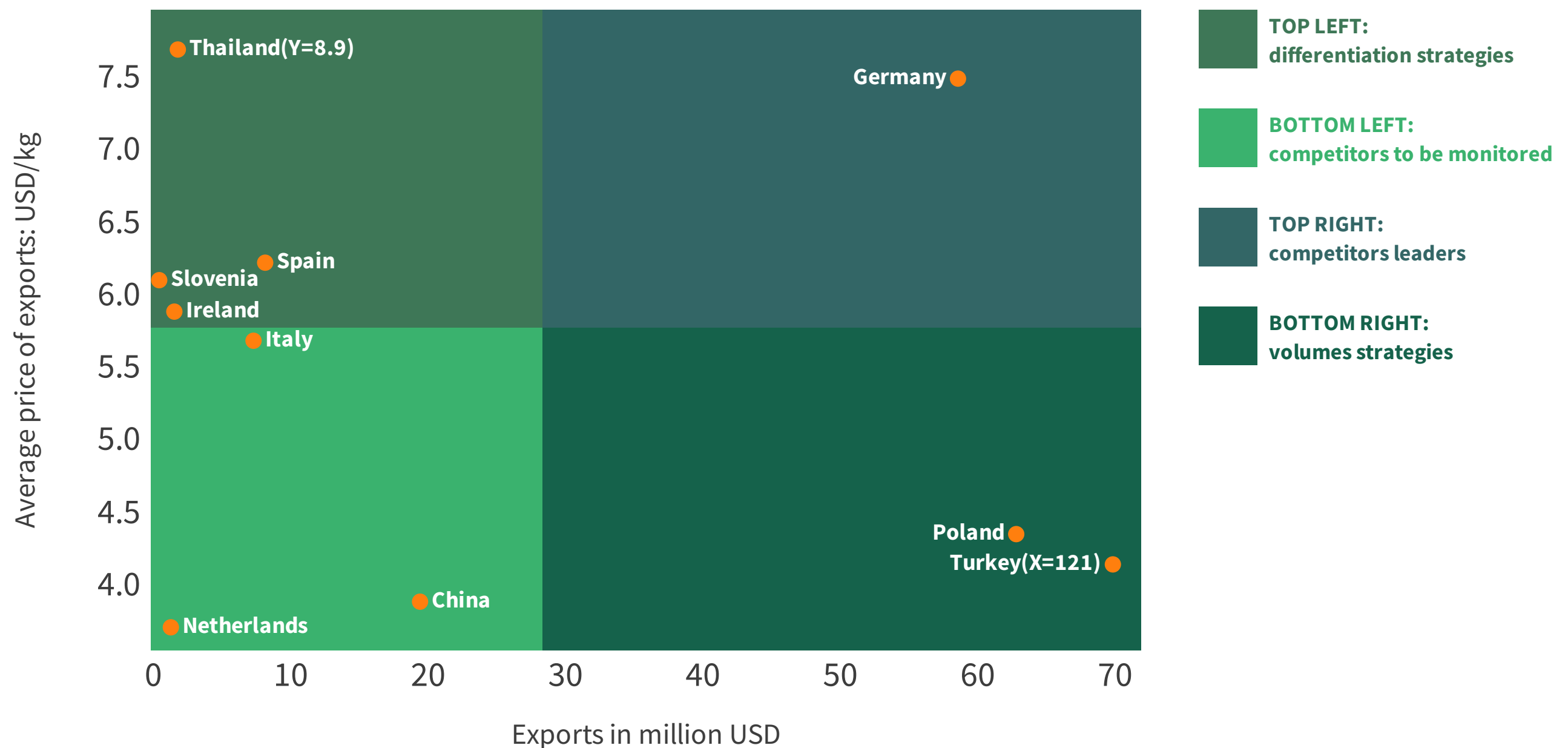
Exporting Country	2000		2008		2019		2022	
	M USD	Mkt share	M USD	Mkt share	M USD	Mkt share	M USD	Mkt share
Turkey	2.1	1.2	32.7	11.1	121.1	40.0	128.8	41.0
Poland	<0.1	<0.1	26.4	8.9	62.9	20.8	64.1	20.4
Germany	82.1	45.2	72.9	24.7	58.6	19.3	58.1	18.5
China	0.3	0.2	45.9	15.5	19.4	6.4	20.1	6.4
Spain	12.3	6.8	36.9	12.5	8.2	2.7	0.7	0.2
Italy	64.5	35.5	75.9	25.7	7.4	2.4	5.0	1.6
Thailand	<0.1	<0.1	<0.1	<0.1	1.9	0.6	2.0	0.6
Ireland	0.6	0.3	1.9	0.6	1.6	0.5	1.6	0.5
Netherlands	0.1	<0.1	0.1	<0.1	1.3	0.4	1.3	0.4
Slovenia	<0.1	<0.1	0.4	0.1	0.4	0.1	1.3	0.4
USA	0.3	0.1	<0.1	<0.1	0.1	<0.1	7.7	2.4
Denmark	<0.1	<0.1	0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Taiwan	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Sweden	0.9	0.5	2.2	0.7	<0.1	<0.1	0.2	0.1
Belarus	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Vietnam	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Norway	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Czech Rep.	<0.1	<0.1	0.1	<0.1	<0.1	<0.1	3.5	1.1
Belgium	<0.1	<0.1	0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Saudi-Ar	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
ROW + SD*	18.6	10.2	0.1	<0.1	20.0	6.6	20.0	6.4
Total	181.7	100.0	295.5	100.0	303.0	100.0	314.3	100.0

Source: www.exportplanning.com, *Rest of the World + Statistical Discrepancy

Competitors Strategies (2019)

Prices and Export Levels

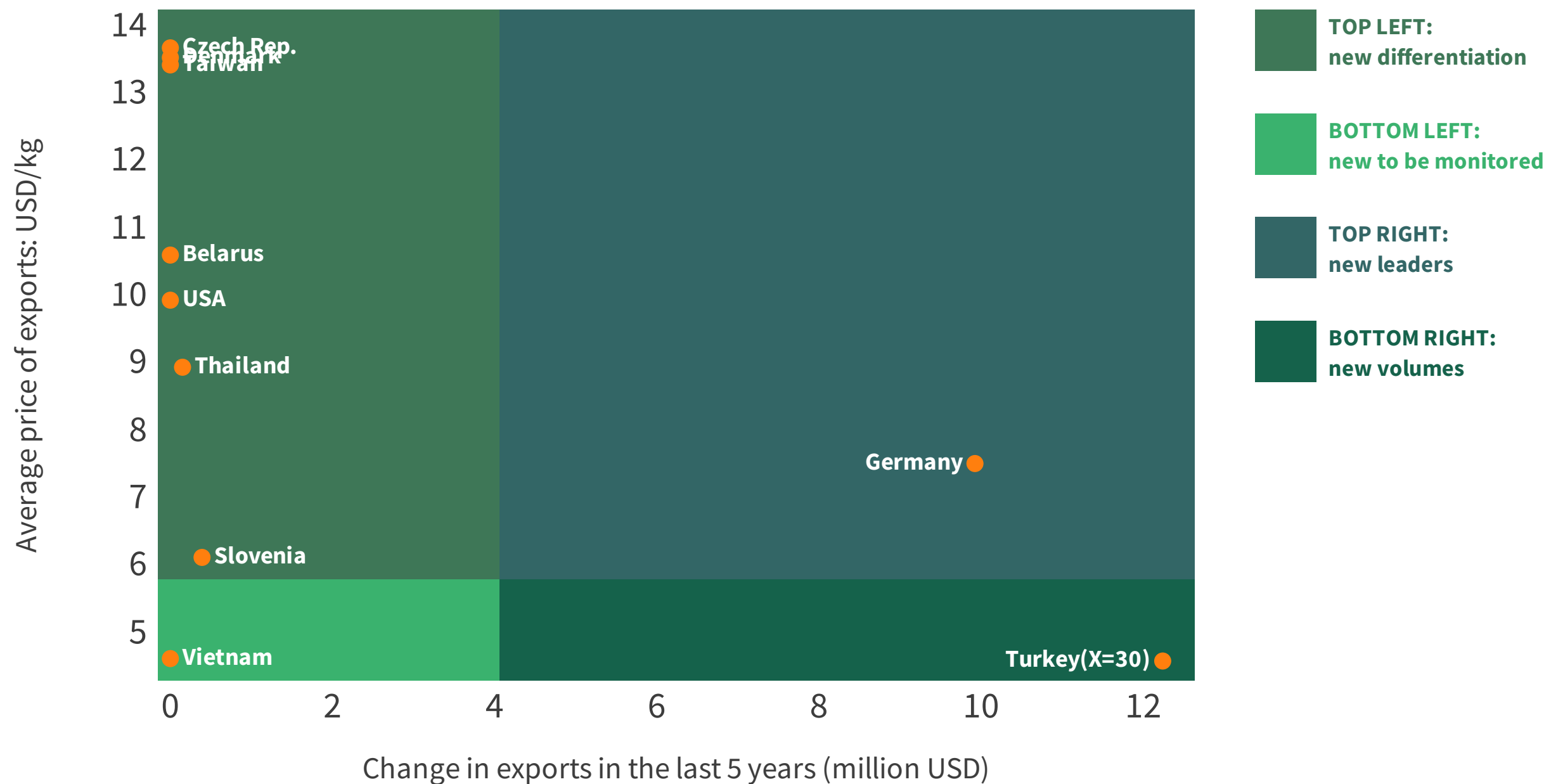
Source: www.exportplanning.com



Outcomes of Competitive Strategies (period '14-'19)

Prices and Change in Exports

Source: www.exportplanning.com



Database

Information contained in this document is derived from the **Ulisse Database**, that was developed from the UN (Comtrade), Eurostat (comext) and US Census Bureau (db UsaTrade) databases. You can browse the data through the **[Analytics Section of Exportplanning.com](https://www.exportplanning.com)**. The Ulisse Database basic unit is the **Annual Flow of World Trade** for a given product code between two partner countries.

Its identifying element are:

- **Product code** of flow
- **Origin country** of flow (150 countries)
- **Destination country** of flow (150 countries)
- **Year** of flow (from 1995)
- **Price range** of flow (High, Medium-High, Medium, Medium-Low, Low)

For each flow the following measures are available:

- **Monetary values in FOB prices** (Free On Board) of flow
- **Monetary values in CIF prices** (Cost Insurance Freight) of flow
- **Quantity in kg** of flow
- **Quantity in UMS** (supplementary unit measure) of flow (where available for the product)
- **Quantity at constant prices** of flow

In this document monetary values are expressed in FOB prices.

Data for 2019 is estimated, based on short-term records of Ulisse sample countries.

Forecasts

Forecasts contained in this report have been developed by **StudiaBo** from the **Ulisse Database** and from the *World Economic Outlook Database*, released by the International Monetary Fund. You can browse the data through the [Analytics Section of Exportplanning.com](https://www.exportplanning.com/analytics).

Forecasts are the output of an **integrated econometric model of demand and competitiveness** that starts from the expected macroeconomic trends and capacity of countries to compete in international markets. They provide a robust estimate of the scenario of imports by market and product (see methodological note).

The **Ulisse-Forecast Database** basic unit is the Annual Flow of World Trade for a given product code between two partner countries.

Its identifying elements are:

- **Product code** of flow
- **Origin country** of flow (150 countries)
- **Destination country** of flow (150 countries)
- **Year** of flow (from 2000)
- **Monetary values in FOB prices** (Free On Board) of flow